

Print in BLACK ink only and DO NOT STAPLE. For Privacy Notice, see Instructions.

| | Select Here for Amended Claim | Vendor Code | Department Use Or | nly | |
|-----------|---|--|---------------------------------|----------------------------------|--|
| | | 0 0 6 | | | |
| Name | Social Security Number in 2022 Birthdate (MM/DD/YYYY) First Name M.I. Last Name Spouse's First Name M.I. Spouse's Las In Care Of Name (Attorney, Executor, Personal Representative, etc.) | Spouse's Social Security Nur Spouse's Birthdate (MM/DD/ | - | Deceased in 2022 Suffix Suffix | |
| | | | 1 | | |
| | Present Address (Include Apartment Number or Rural Route) | | | | |
| | | | | | |
| Address | City, Town, or Post Office | State | ZIP Code | | |
| Adc | | | | | |
| | County of Residence | | | | |
| | | | | | |
| | Colort only one qualification. Conice of letters forms at a mount h | | | | |
| S | Select only one qualification. Copies of letters, forms, etc., must be | | | | |
| fications | A. 65 years of age or older - You must be a full year resident. (Attach Form SSA-1099.) | | | | |
| alific | B. 100% Disabled Veteran as a result of military service (At | tach letter from Departmer | nt of Veterans Affairs - see in | structions.) | |
| Qualit | C. 100% Disabled (Attach letter from Social Security Admi | nistration or Form SSA-10 | 99.) | | |
| | D. 60 years of age or older and received surviving spouse | benefits (Attach Form SS | A-1099.) | | |
| | | | | | |
| Filing | Select only one filing status. If married filing combined, you | must report both income | es. | | |
| Sta | Single Married - Filing Combined Married | - Living Separate for Entire | e Year | | |
| | | | | | |

Failure to provide the following attachments will result in denial or delay of your claim: Verification of Rent Paid (Form 5674), Form(s) 1099, W-2, etc.

| | 1. | Enter the amount of social security benefits received by you, your spouse, and your minor children before any deductions and the amount of social security equivalent railroad retirement benefits. Attach Form(s) SSA-1099 or RRB-1099 (TIER I) | 1 2 | 00 |
|-------------------------------|-----|--|-------|------|
| | 3. | Enter the amount of railroad retirement benefits (not included in Line 1) before any deductions. Attach Form RRB-1099-R (TIER II) | 3 | 00 |
| | 4. | Enter the amount of veteran's payments or benefits before any deductions. Attach letter from Veterans Affairs (see instructions on page 5) | 4 | 00 |
| come | 5. | Enter the total amount received by you, your spouse, and your minor children from: public assistance, Supplemental Security Income (SSI), child support, or Temporary Assistance payments (TA and TANF). Attach a letter from the Social Security Administration that includes the amount of assistance received if applicable | 5 | 00 |
| Household Income | 6. | Total household income - Add Lines 1 through 5 and enter the total here | 6 | 00 |
| Ног | 7. | Enter the appropriate amount from the options below | 7 | 00 |
| | | Single or Married Living Separate - Enter \$0 | | |
| | | • Married and Filing Combined - rented or did not own your home for the entire year - Enter \$2 | 2,000 | |
| | | Married and Filing Combined - owned and occupied your home for the entire year - Enter \$4 | 1,000 | |
| | 8. | Net household income - Subtract Line 7 from Line 6 and enter the amount here | 8 | . 00 |
| | | • If you rented or did not own and occupy your home for the entire year and Line 8 is greater than \$27,200, you are not eligible to file this claim. | | |
| | | • If you owned and occupied your home for the entire year and Line 8 is greater than \$30,000, you are not eligible to file this claim. | | |
| Real Estate Tax and Rent Paid | 9. | If you owned your home, enter the total amount of property tax paid for your home, minus special assessments, or \$1,100, whichever is less. Attach a copy of your 2022 paid real estate tax receipt(s). If your home is on more than five acres or you own a mobile home, attach the Assessor's Certification (Form 948) | 9 | 00 |
| Estate Tax a | 10. | If you rented, enter the total amount from Certification of Rent Paid (Form MO-CRP) Line 9 or \$750, whichever is less. Attach a completed Verification of Rent Paid (Form 5674). NOTE : If you rent from a facility that does not pay property tax, you are not eligible for a Property Tax Credit | 10 | . 00 |
| Real | 11. | Enter the total of Lines 9 and 10, or \$1,100, whichever is less | 11 | 00 |



| • | | I to chart on pages 17-19 to figure your Property Tax C 17-19 to see how much refund you are allowed | | . 00 |
|-----------|---|--|---|---|
| | a. Routing Number b. Account | | c. Chec | king Savings |
| | the best of my knowledge and belief it below, I am providing the Department preparer (other than taxpayer) is base RSMo, a penalty of up to \$500 shall be perjury that I employ no illegal or unau | at I have examined this return, including accompanying is true, correct, and complete. By signing or entering of Revenue with my signature as required under Sected on all information of which he or she has any knowled imposed on any individual who files a frivolous return athorized aliens as defined under federal law and that aliens. I further affirm that I am aware of the reporting in the section of the se | my name in th tion 143.561, edge. As prov n. I also decla I am not eligib | re "Signature" field(s) RSMo. Declaration of ided in Chapter 143, are under penalties of ole for any tax exemption, of Section 135.805 and |
| | | | | |
| | Spouse's Signature (If filing combined, BOTI | H must sian) | Date (MM/DI | D/YY) |
| | <u>σ</u> σ σ σ σ σ σ σ σ σ σ σ σ σ σ σ σ σ σ | | | |
| | E-mail Address | | Daytime Tele | ephone |
| Signature | 2 main read ood | | |) |
| igna | Preparer's Signature | | Date (MM/DI | |
| S | riepaiei s Signature | | | |
| | | | | |
| | Preparer's FEIN, SSN, or PTIN | | Preparer's T | elephone |
| | | | | |
| | Preparer's Address | | State | ZIP Code |
| | | | | |
| | I authorize the Director of Revenue or delegate to discuss my claim and attachments with the preparer or any member of his or her firm, or if internally prepared, any member of the internal staff | | | |
| | | 22344030006 | | |
| | | Department Use Only | | |
| | A | υ | | |
| | | | | Form MO-PTC (Revised 12-2022) |
| Vlail | I to: Taxation Division P.O. Box 2800 | E-mail: Incometaxprocessing@dor.mo.gov (Subn | | • |
| | Jefferson City, MO 65105-2800 | E-mail: <u>PropertyTaxCredit@dor.mo.gov</u> (Inquiry | and correspo | maence) |
| F | one: (573) 751-3505 Fax: (573) 522-1762 TTY: (800) 735-2966 | Ever served on active duty in the United St If yes, visit dor.mo.gov/military/ to see the services and b military individuals. A list of all state agency resources and veteranbenefits.mo.gov/state-benefits/. | enefits we offer | to all eligible |

veteranbenefits.mo.gov/state-benefits/.



| 1 | Social Security Number Spouse's Social Security Number |
|----|--|
| ١. | Spotter occurry Number |
| | |
| | Select this box if related to your landlord. If so, explain. |
| 2. | Name (First, Last) |
| | |
| | Physical Address of Rental Unit (P.O. Box Not Allowed) Apartment Number |
| | |
| | City State ZIP Code |
| | |
| 3. | Landlord's Name (First, Last) |
| | |
| | Landlord's Street Address (Must be completed) Apartment Number |
| | |
| | City State ZIP Code |
| | |
| | |
| 4. | Landlord's Phone Number (Must be completed) From: To: |
| 5. | Rental Period During Year (MM/DD/YY) (MM/DD/YY) |
| | |
| 6. | Enter your gross rent paid. Attach a completed Verification of Rent Paid (Form 5674). If you received housing |
| | assistance, enter the amount of rent you paid. Note: If you rent from a facility that does not pay property tax, you are not eligible for a Property Tax Credit. |
| | _ 0/ |
| 7. | Select the appropriate box below and enter the corresponding percentage on Line 7 |
| | A. Apartment, House, Mobile Home, or Duplex - 100% F. Low Income Housing - 100% (Rent cannot exceed 40% of total |
| | household income.) B. Mobile Home Lot - 100% |
| | G. Shared Residence – If you shared your rent with relatives or friends |
| | C. Boarding Home or Residential Care - 50% (other than your spouse or children under 18), select the appropriate box based on the additional person(s) sharing rent: |
| | D. Skilled or Intermediate Care Nursing Home - 45% |
| | L 1 (50%) L 2 (33%) L 3 (25%) E. Hotel - 100%; if meals are included - 50% |
| | |
| 8. | Net rent paid - Multiply Line 6 by the percentage on Line 7 |
| 9. | Multiply Line 8 by 20%. Enter amount here and on Line 10 of Form MO-PTC or Line 12 of Form MO-PTS |
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| | |
| _ | Leadle VIII Nove (First Lead) |
| 3. | Landlord's Name (First, Last) |
| | |
| | Landlord's Street Address (Must be completed) Apartment Number |
| | |
| | City State ZIP Code |
| | |
| | |
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